

Datos Estadísticos Mayo 2022

Gerencia de Operaciones



SI - CER655628

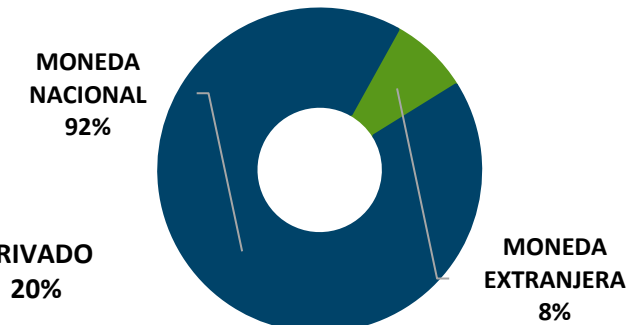
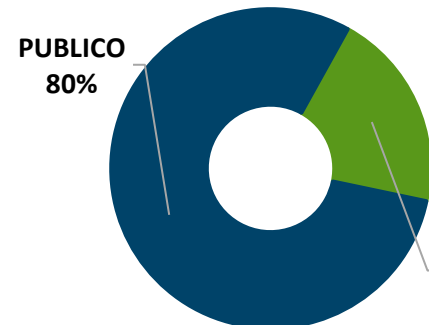


Obligaciones Vigentes



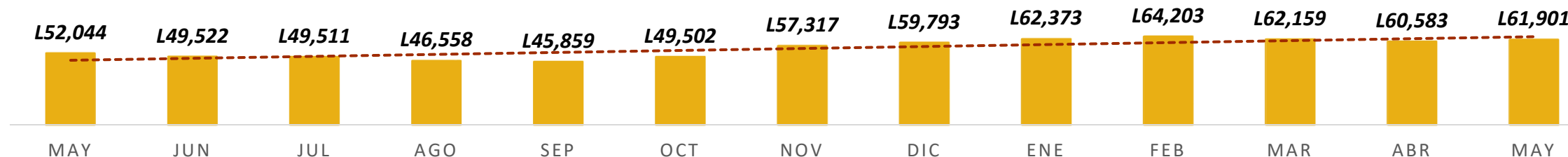
Datos a Mayo 2022 (Millones de Lempiras)

| EMISOR | Moneda Nacional | Moneda Extranjera |
|--|-----------------|-------------------|
| PRIVADO | L 7,512 | L 5,019 |
| BANCO ATLÁNTIDA, S.A. | L 991 | L 953 |
| BANCO DE AMERICA CENTRAL HONDURAS, S.A. | L 368 | L 1,091 |
| BANCO DEL PAIS | L - | L 1,721 |
| BANCO FINANCIERA CENTROAMERICANA, S.A. | L 387 | L 652 |
| BANCO FINANCIERA COMERCIAL HONDUREÑA, S.A. | L 4,898 | L 384 |
| FINANCIERA CREDI Q S.A. | L 146 | L 218 |
| ALUTECH, S.A. DE C.V. | L 722 | L - |
| PUBLICO | L 49,370 | L - |
| BANCO CENTRAL DE HONDURAS, S.A. | L 22,146 | L - |
| BONO (HNL) BCH | L 2,189 | L - |
| LETRA (HNL) ESTRUCTURALES | L 19,957 | L - |
| EMPRESA NACIONAL DE ENERGIA ELECTRICA | L 3,161 | L - |
| BONO (HNL) | L 3,161 | L - |
| SECRETARIA DE FINANZAS GOB HONDURAS | L 24,063 | L - |
| BONO (HNL) SEFIN | L 24,063 | L - |
| Total | L 56,882 | L 5,019 |



Comportamiento histórico (Mayo 2021 – Mayo 2022 | Moneda Nacional y Extranjera)

(Millones de Lempiras)



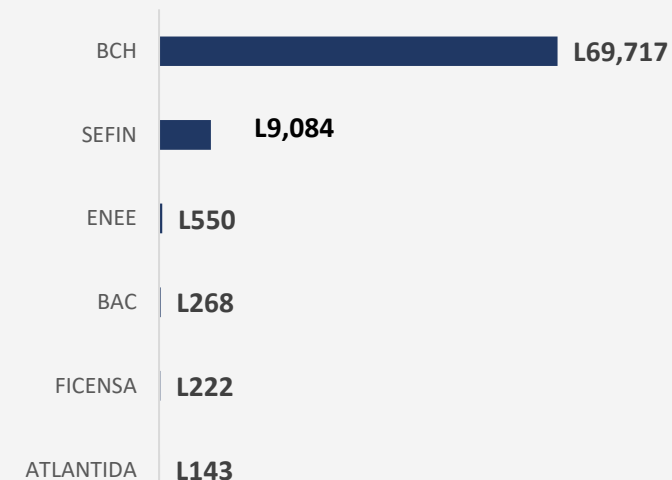
Operaciones Bursátiles



Datos Interanuales Acumulados a Mayo 2022 VS Mayo 2021 (Millones de Lempiras)

| DETALLE | 2022 | | | 2021 | | | % VARIACIÓN |
|-------------------------------|------------|----------------|-----------------|------------|----------------|-----------------|---------------|
| | TX | VALOR TRANSADO | % PARTICIPACIÓN | TX | VALOR TRANSADO | % PARTICIPACIÓN | |
| PRIMARIO | 116 | 70,350 | 87.96% | 97 | 42,573 | 83.54% | 65.25% |
| BONO (HNL) ESTRUCTURAL BCH | 6 | 1,307 | 1.63% | | | 0.00% | - |
| BONO (HNL) PRIVADO | 18 | 290 | 0.36% | 15 | 460 | 0.90% | -36.89% |
| BONO (HNL) SEFIN | | | 0.00% | 31 | 5,384 | 10.57% | -100.00% |
| BONO\$ (USD) PRIVADO | 26 | 343 | 0.43% | 30 | 439 | 0.86% | -21.88% |
| LETRA (HNL) ESTRUCTURALES BCH | 32 | 11,036 | 13.80% | 15 | 15,671 | 30.75% | -29.58% |
| LETRA (HNL) LIQUIDEZ BCH | 34 | 57,374 | 71.73% | 6 | 20,619 | 40.46% | 178.26% |
| SECUNDARIO | 94 | 9,633 | 12.04% | 90 | 8,387 | 16.46% | 14.86% |
| BONO (HNL) ENEE | 6 | 550 | 0.69% | | | 0.00% | - |
| BONO (HNL) PRIVADO | | | 0.00% | 1 | 5 | 0.01% | -100.00% |
| BONO (HNL) SEFIN | 69 | 6,730 | 8.41% | 83 | 8,140 | 15.97% | -17.32% |
| BONO\$ (USD) PRIVADO | | | 0.00% | 2 | 14 | 0.03% | -100.00% |
| BONO\$ (USD) SEFIN | | | 0.00% | 4 | 229 | 0.45% | -100.00% |
| BONO\$ (USD) SOBERANO SEFIN | 19 | 2,353 | 2.94% | | | 0.00% | - |
| Total general | 210 | 79,984 | 100.00% | 187 | 50,960 | 100.00% | 56.95% |

Ranking



CANTIDAD DE OPERACIONES

210



AUMENTO EN VALOR TRANSADO

+56.95%



VALOR TRANSADO

L79MM

Operaciones Bursátiles por Emisor



Datos Acumulados a Mayo 2022 – Mayo 2021 (Millones de Lempiras)

| DETALLE | 2022 | | | 2021 | | | % VARIACIÓN |
|--|------------|----------------|-----------------|------------|----------------|-----------------|---------------|
| | TX | VALOR TRANSADO | % PARTICIPACIÓN | TX | VALOR TRANSADO | % PARTICIPACIÓN | |
| PRIMARIO | 116 | 70,350 | 87.96% | 97 | 42,573 | 83.54% | 65.25% |
| BANCO CENTRAL DE HONDURAS, S.A. | 72 | 69,717 | 87.16% | 21 | 36,290 | 71.21% | 92.11% |
| BANCO DE AMERICA CENTRAL HONDURAS, S.A. | 18 | 268 | 0.34% | 4 | 95 | 0.19% | 183.12% |
| BANCO FINANCIERA CENTROAMERICANA, S.A. | 21 | 222 | 0.28% | | | 0.00% | - |
| BANCO ATLÁNTIDA, S.A. | 5 | 143 | 0.18% | 14 | 199 | 0.39% | -28.09% |
| FINANCIERA CREDI Q, S.A. | | | 0.00% | 16 | 194 | 0.38% | -100.00% |
| SECRETARIA DE FINANZAS GOB HONDURAS | | | 0.00% | 31 | 5,384 | 10.57% | -100.00% |
| BANCO FINANCIERA COMERCIAL HONDUREÑA, S.A. | | | 0.00% | 11 | 411 | 0.81% | -100.00% |
| SECUNDARIO | 94 | 9,633 | 12.04% | 90 | 8,387 | 16.46% | 14.86% |
| SECRETARIA DE FINANZAS GOB HONDURAS | 88 | 9,084 | 11.36% | 87 | 8,369 | 16.42% | 8.54% |
| EMPRESA NACIONAL DE ENERGIA ELECTRICA | 6 | 550 | 0.69% | | | 0.00% | - |
| BANCO DEL PAIS | | | 0.00% | 1 | 10 | 0.02% | - |
| BANCO FINANCIERA COMERCIAL HONDUREÑA, S.A. | | | 0.00% | 2 | 8 | 0.02% | -100.00% |
| Total general | 210 | 79,984 | 100.00% | 187 | 50,960 | 100.00% | 56.95% |



CANTIDAD DE OPERACIONES
210



AUMENTO EN VALOR TRANSADO
+56.95%



VALOR TRANSADO
L79MM

Tasas de Interés Nominal y Rendimiento (Sector Privado)

Mercado Primario - Datos Acumulados de Mayo 2021 – Mayo 2022 (Porcentajes)



Tasas de Interés Nominal Máximas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|---------------------------|-----|-----|-----|------|-----|------|------|-----|-----|-----|------|-----|-----|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) PRIVADO | | | | | | | | | | | | | |
| 3 Años | | | | 5.75 | | | 5.25 | | | | 5.00 | | |
| 5 Años | | | | | | 7.25 | | | | | 5.00 | | |
| 10 Años | | | | | | | 7.25 | | | | | | |

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|-----------------------------|-----|------|-----|------|------|-----|------|------|-----|------|------|------|-----|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO\$ (USD) PRIVADO | | | | | | | | | | | | | |
| 3 Años | | | | 3.75 | | | 3.50 | 3.00 | | 3.00 | 3.50 | 3.00 | |
| 4 Años | | 3.50 | | | | | | | | | | | |
| 5 Años | | | | | 3.50 | | 3.50 | | | | | | |

Tasas de Rendimiento Mínimas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|---------------------------|-----|-----|-----|------|-----|------|------|-----|-----|-----|------|-----|-----|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) PRIVADO | | | | | | | | | | | | | |
| 3 Años | | | | 5.00 | | | 4.60 | | | | 4.70 | | |
| 5 Años | | | | | | 5.00 | | | | | 4.95 | | |
| 10 Años | | | | | | | 5.49 | | | | | | |

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|-----------------------------|-----|------|-----|------|------|-----|------|------|-----|------|------|------|-----|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO\$ (USD) PRIVADO | | | | | | | | | | | | | |
| 3 Años | | | | 3.00 | | | 2.91 | 2.75 | | 2.75 | 3.39 | 2.75 | |
| 4 Años | | 3.00 | | | | | | | | | | | |
| 5 Años | | | | | 3.15 | | 3.39 | | | | | | |

Tasas de Interés Nominal y Rendimiento (Sector Público)

Mercado Primario - Datos Acumulados de Mayo 2021 – Mayo 2022 (Porcentajes)



Tasas de Interés Nominal Máximas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) ENEE | | | | | | | | | | | | | |
| 3 Años | | | | | | | 4.55 | | | | | | |
| 5 Años | | | | | 5.15 | 5.15 | | | | | | | |
| 7 Años | | | | | 5.55 | 5.55 | | | | | | | |
| 10 Años | | | | | 6.25 | | | | | | | | |
| 15 Años | | | | | 6.40 | | | | | | | | |
| BONO (HNL) ESTRUCTURAL BCH | | | | | | | | | | | | | |
| 2 Años | | | | | | | 4.25 | 4.25 | 4.25 | 4.25 | 4.25 | 4.25 | 4.25 |
| BONO (HNL) SEFIN | | | | | | | | | | | | | |
| 3 Años | | | 6.00 | | | | | | | | | | |
| 6 Años | | 7.00 | 7.00 | 7.00 | | | | | | | | | |
| 7 Años | | | | | 5.15 | 5.15 | | | | | | | |
| 8 Años | 7.70 | 7.70 | 7.70 | 7.70 | | | | | | | | | |
| 9 Años | | | | | 5.55 | 5.55 | | | | | | | |
| 10 Años | 8.50 | | 8.44 | 8.44 | 8.44 | | | | | | | | |
| 11 Años | | | 8.50 | 8.50 | 8.50 | 6.25 | | | | | | | |
| 16 Años | | 9.00 | 9.00 | 9.00 | | 6.40 | | | | | | | |

Tasas de Rendimiento Mínimas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|-----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|-----|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) ENEE | | | | | | | | | | | | | |
| 3 Años | | | | | | | 4.60 | | | | | | |
| 5 Años | | | | | 5.05 | 5.16 | | | | | | | |
| 7 Años | | | | | 5.45 | 5.55 | | | | | | | |
| 10 Años | | | | | 6.30 | | | | | | | | |
| 15 Años | | | | | 6.45 | | | | | | | | |
| BONO (HNL) ESTRUCTURAL BCH | | | | | | | | | | | | | |
| 2 Años | | | | | | | 4.00 | 3.85 | 3.50 | 4.20 | 4.19 | 4.20 | |
| BONO (HNL) SEFIN | | | | | | | | | | | | | |
| 3 Años | | | | 3.60 | | | | | | | | | |
| 6 Años | | 4.41 | 4.95 | 4.80 | | | | | | | | | |
| 7 Años | | | | | 5.10 | 5.15 | | | | | | | |
| 8 Años | 5.25 | 5.15 | 4.85 | 5.10 | | | | | | | | | |
| 9 Años | | | | | 5.50 | 5.60 | | | | | | | |
| 10 Años | 4.50 | | 5.63 | 5.50 | 5.30 | | | | | | | | |
| 11 Años | | | 5.16 | 5.80 | 5.89 | 6.35 | | | | | | | |
| 16 Años | | 6.89 | 6.79 | 6.25 | | 6.50 | | | | | | | |

Tasas de Interés Nominal y Rendimiento (Sector Público)

Mercado Secundario - Datos Acumulados de Mayo 2021 – Mayo 2022 (Porcentajes)



Tasas de Interés Nominal Máximas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) ENEE | | | | | | | | | | | | | |
| 4 Años | | | | | | 6.30 | | | | | | | |
| 6 Años | | | | | | | | | | | 9.10 | | |
| 5 Años | | | | 7.60 | | 7.60 | | | | | | | |
| 8 Años | | | | 9.75 | | | | | 9.75 | 9.75 | 9.75 | | |
| 10 Años | | | | | | | | | 8.50 | 8.50 | | | |
| 15 Años | | 9.00 | | | | | | | | | | | |
| BONO (HNL) SEFIN | | | | | | | | | | | | | |
| 3 Años | | | | | | | | | | | | | |
| 4 Años | | | | | | | | | | | | | |
| 6 Años | | 9.10 | 9.10 | 9.10 | | | 9.10 | 7.00 | | 8.00 | 8.00 | 9.00 | 9.10 |
| 9 Años | | | | | | | | | | 5.55 | | | |
| 8 Años | 7.70 | 10.00 | 9.75 | 10.50 | 8.60 | 9.50 | 10.00 | 9.75 | 9.75 | 10.50 | 10.50 | 9.75 | 10.50 |
| 10 Años | 10.45 | 10.15 | 10.15 | 10.15 | 10.15 | 10.15 | 10.45 | 10.15 | 10.45 | 10.15 | 10.15 | 10.15 | 11.46 |
| 11 Años | 10.40 | 10.40 | 10.40 | 10.40 | 9.35 | 10.40 | 10.40 | 10.40 | 10.40 | 10.40 | 10.40 | | |
| 16 Años | 10.00 | 10.00 | 10.90 | 10.65 | 9.00 | 10.00 | 10.65 | 10.65 | 10.65 | 9.00 | 9.00 | 9.00 | 9.00 |
| BONO\$ (USD) SEFIN | | | | | | | | | | | | | |
| 10 Años | | 0.75 | 0.75 | | | 0.75 | | | | | | | |
| BONO\$ SOBERANO (USD) SEFIN | | | | | | | | | | | | | |
| 10 Años | | | | | | | | | 5.63 | | 5.63 | 6.25 | 6.25 |

Tasas de Rendimiento Mínimas

| | MAY | JUN | JUL | AGO | SEP | OCT | NOV | DIC | ENE | FEB | MAR | ABR | MAY |
|------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| INSTRUMENTO/PLAZO | | | | | | | | | | | | | |
| BONO (HNL) ENEE | | | | | | | | | | | | | |
| 4 Años | | | | | | 3.97 | | | | | | | |
| 6 Años | | | | | | | | | | | 4.60 | | |
| 5 Años | | | | 4.64 | | 4.54 | | | | | | | |
| 8 Años | | | | 5.13 | | | | | 5.27 | 5.27 | 5.27 | | |
| 10 Años | | | | | | | | | 6.11 | 6.11 | | | |
| 15 Años | | 7.83 | | | | | | | | | | | |
| BONO (HNL) SEFIN | | | | | | | | | | | | | |
| 3 Años | | | | | | | | | | | | | |
| 4 Años | | | | | | | | | | | | | |
| 6 Años | | 3.26 | 4.42 | 4.25 | | | 3.00 | 5.15 | | 4.90 | 4.90 | 1.00 | 3.80 |
| 9 Años | | | | | | | | | | 5.60 | | | |
| 8 Años | 6.00 | 3.31 | 4.87 | 3.03 | 5.16 | 5.16 | 3.18 | 5.41 | 5.25 | 2.75 | 3.08 | 5.00 | 3.75 |
| 10 Años | 4.08 | 5.35 | 5.13 | 5.48 | 5.77 | 5.77 | 4.79 | 6.09 | 5.03 | 5.69 | 5.68 | 4.62 | 4.62 |
| 11 Años | 5.50 | 5.09 | 5.18 | 5.30 | 5.95 | 5.59 | 5.39 | 5.80 | 5.48 | 5.65 | 5.48 | | |
| 16 Años | 6.90 | 6.71 | 6.00 | 6.00 | 6.20 | 6.40 | 6.82 | 6.82 | 6.43 | 7.95 | 6.86 | 6.86 | 7.95 |
| BONO\$ (USD) SEFIN | | | | | | | | | | | | | |
| 10 Años | | 3.40 | 3.40 | | | 3.40 | | | | | | | |
| BONO\$ SOBERANO (USD) SEFIN | | | | | | | | | | | | | |
| 10 Años | | | | | | | | | 4.50 | | 5.00 | 4.85 | 5.00 |

Evolución Histórica de Operaciones Bursátiles



Datos Acumulados desde 1993 (Grafica en Millones de Lempiras)



Montos Transados desde 1993
L3,614,107,864,413.02



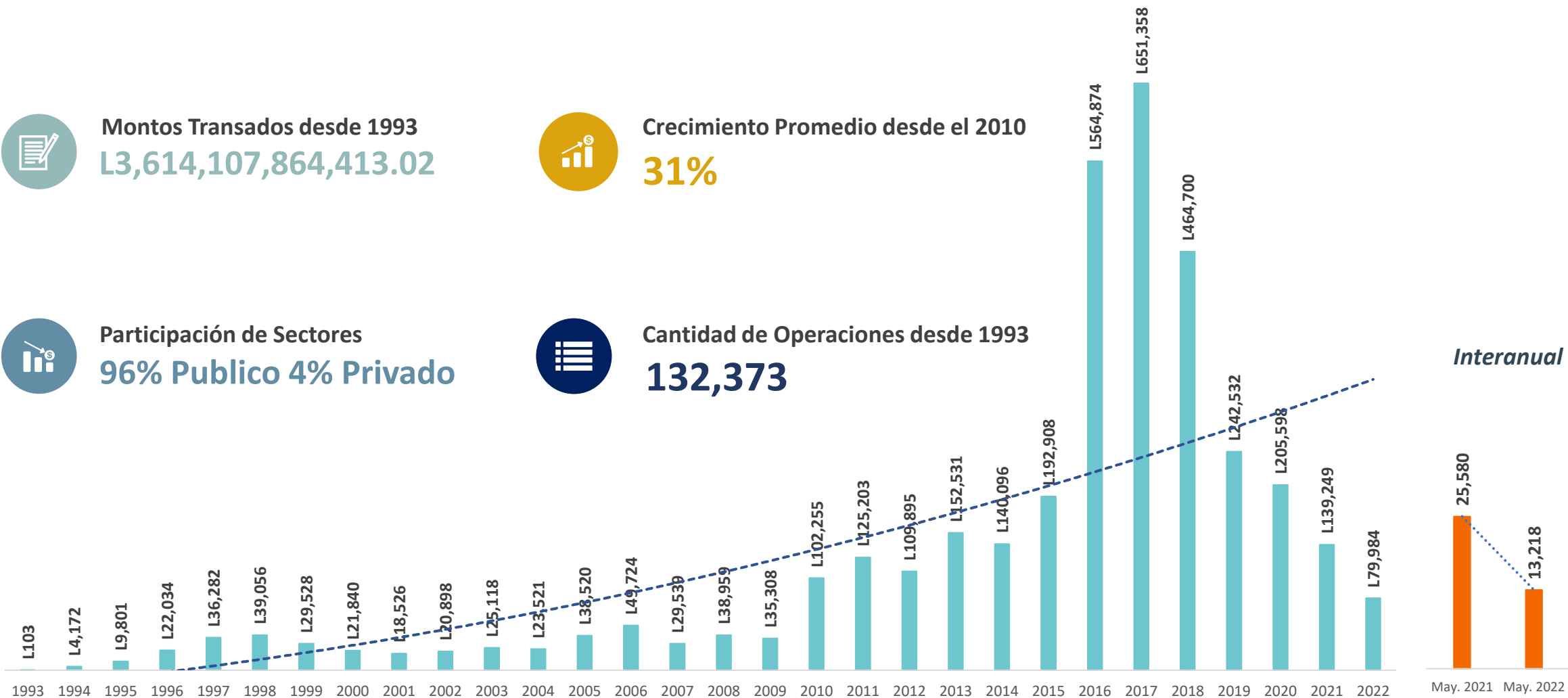
Crecimiento Promedio desde el 2010
31%



Participación de Sectores
96% Publico 4% Privado



Cantidad de Operaciones desde 1993
132,373



Datos Estadísticos Mayo 2022

Gerencia de Operaciones



SI - CER655628

